



OMEGA MINERALS PLC

FOR PROFESSIONAL INVESTORS ONLY



FAQs

Frequently asked questions about the
Pre-IPO Equity Offering

OMEGA MINERALS PLC

Using a Nominee Service

Why use a Nominee Service?

A nominee service can help reduce complexity and make the investment process and ongoing relationships easier and simpler for both issuers and investors.

What does the nominee company do for investors?

The nominee holds the securities in its own name but for, and on account of, and for the benefit of the investor/s as the investors' mandatory and acts as directed by the underlying investor/s in relation to their investment. The terms and conditions on which the nominee acts are set out in the Fiduciary Services Agreement and the nominee manages a range of activities according to the instructions of the investors and the Fiduciary Services Agreement, including:

- i. Voting at investors' meetings and keeping a record of voting directions and other instructions
- ii. Signing written resolutions or "entitled persons" agreements
- iii. Delivering notices, reports, offers, agreements and other communications
- iv. Distributing any proceeds such as coupons
- v. Exercising rights attaching to the securities
- vi. Giving consents, approvals, or waivers
- vii. Acquiring further securities

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Nominee Service Fees

ONE-TIME FEES

INDIVIDUAL INVESTORS

Setup Fee (calculated on the total investment according to the prevailing USD/EUR exchange rate)	Up to	EUR 49,999	EUR 500
	From	EUR 50,000 to EUR 99,999	EUR 750
	From	EUR 100,000 to EUR 249,999	EUR 1,000
	From	EUR 250,000 to EUR 499,999	EUR 1,250
	From	EUR 500,000 onwards	EUR 1,500
Onboarding Fee			EUR 500

CORPORATE INVESTORS

Setup Fee (calculated on the total investment according to the prevailing USD/EUR exchange rate)	Up to	EUR 49,999	EUR 500
	From	EUR 50,000 to EUR 99,999	EUR 750
	From	EUR 100,000 to EUR 249,999	EUR 1,000
	From	EUR 250,000 to EUR 499,999	EUR 1,250
	From	EUR 500,000 onwards	EUR 1,500
Onboarding Fee	The onboarding fee may vary from EUR 500 to EUR 2,000 depending on the complexity of the structure of the corporate body and the extent of know-your-client exercise which the nominee must undertake. Such fee will be agreed upon in writing upon the nominee having sight of the structure of the corporate body.		

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Nominee Service Fees

ONE-TIME FEES

INDIVIDUAL AND CORPORATE INVESTORS

Additional Top Up Subscription (calculated on the additional total investment according to the prevailing USD/EUR exchange rate)	Up to EUR 49,999 From EUR 50,000 to EUR 99,999 From EUR 100,000 to EUR 499,999 From EUR 500,000 onwards	EUR 300 EUR 500 EUR 750 EUR 1,000
Authorised Representative Onboarding Fee	EUR 200 per Authorised Representative Should the Authorised Representative be a corporate body, the onboarding fee may vary from EUR 200 to EUR 500 depending on the complexity of the structure of the corporate body and the extent of the know-your-client exercise which the nominee must undertake. Such fee will be agreed upon in writing upon the nominee having sight of the structure of the corporate body.	

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Nominee Service Fees

RECURRING FEES

INDIVIDUAL AND CORPORATE INVESTORS

Annual Maintenance Fee (calculated on the total investment according to the prevailing USD/EUR exchange rate)	Up to EUR 99,999 From EUR 100,000 to EUR 249,999 From EUR 250,000 to EUR 499,999 From EUR 500,000 onwards	EUR 300 EUR 500 EUR 800 EUR 1,000
Coupon Processing Fee	Per issued coupon	EUR 50

ADDITIONAL FEES

INDIVIDUAL AND CORPORATE INVESTORS

Additional ad hoc work requested by the investor such as transfer of shares/securities	As agreed upon in writing between the nominee and the investor
Additional ad hoc work which must be carried out by the nominee to maintain the shares/securities	EUR150 per hour or as agreed to between the nominee and the investor upon the nominee notifying the investor, of the additional work which must be carried out by the nominee to maintain the shares/securities.

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Investment Process

What is the investment process and to whom do I send my money?

Applications made to the Company will be processed by the Nominee according to the terms and conditions of the application. Once signed and approved, funds will be transferred to the Nominee and then onwards to the Company for investment. Funds must be transferred from the same account as on the application form in the same name as the applicant.

Is there a minimum investment I can make?

The minimum investment is 100,000 in USD

Who can invest?

Professional and HNWI investors only which have been introduced by professional advisers. The contact email of the professional advisers must be provided on the application form.

Can I invest if I am not in the UK?

Yes.

Are investors liable for withholding tax?

Yes. Investors are responsible to pay their own withholding tax liabilities. Withholding tax is subject to any lawful and customary exceptions and is dependent on an individual investor's own taxation status and residence.

When can I invest?

You can invest at any time, provided the issuer has not closed the offering.

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